

EQUALITY OF OPPORTUNITY AND MORTALITY IN EUROPE

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Motivation

Our interest in individual-level consequences of intergenerational social mobility

Negative (“falling from grace”) effects

Positive (“rising from rags”) effects

Equality of
opportunity
from
societal
perspective

- Individual effects
→ macro-level
associations?

Methodological
contribution

- Linking survey
and registry data

Focus of
our study

Potential mechanisms

1. Health investments approach
2. Social justice approach



Research design



Five rounds
(2002-2010)
of the
European
Social
Survey
(ESS)



30
countries
with
163,467
individuals



Mortality
rates from
Eurostat



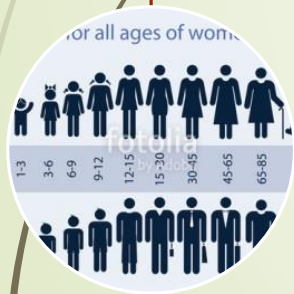
Years (5)



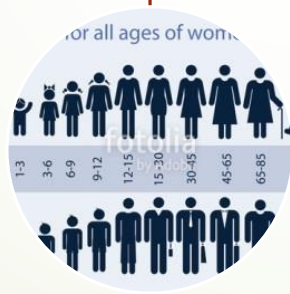
Countries
(30)



Countries
(30)



Age groups
(12)



Age groups
(12)



Age groups
(12)

Equality of opportunity as
relative intergenerational
mobility in social status

International Socio-Economic
Index of Occupational Status
(ISEI)

Expressed in percentile terms
(1-100)

**Equality of
opportunity**

Mortality data

3-year moving average of crude all-cause death rates (natural logarithm)

Death rates separately for males and females

Causes of mortality by International Statistical Classification of Diseases (ICD-10):

Covariates

1. Mean children's social status
2. Mean parental social status
3. Share of males
4. Share with higher education
5. Mean In household income
6. Share of unemployed
7. Mean social trust
8. Share of ethnic minority
9. Share religious
10. Share married
11. Share living in city
12. Mean political attitude
13. Mean household size
14. Share of households with children
15. Share doing housework



RESULTS



Achievement of bottom quartile and mortality in Europe

	b (95% CI)	Change in death rate from complete absence of equality of opportunity to full equality of opportunity, %	Within R-squared
<i>Total death rate</i>			
Unadjusted	-0.20 (-0.34, -0.06)	-9.42	0.01
Adjusted	-0.22 (-0.35, -0.10)	-10.6	0.09
<i>Females</i>			
Unadjusted	-0.08 (-0.22, 0.07)	-3.77	0.01
Adjusted	-0.16 (-0.27, -0.04)	-7.54	0.22
<i>Males</i>			
Unadjusted	-0.24 (-0.40, -0.09)	-11.4	0.01
Adjusted	-0.25 (-0.39, -0.11)	-11.9	0.07

Note: Total number of observations is 1,200. Absence of equality of opportunity is defined as a mean achievement of 12.5 of those coming from the bottom quartile, while full equality of opportunity is defined as a mean achievement of 50 of those in the bottom quartile.

Conclusions



One of the first evidence that societies with greater equality of opportunity have better health outcomes



Equality of opportunity was more consistently linked with mortality of men than women



Specific causes of mortality

We could not directly test the causal associations

Mortality rates are the only cross-nationally comparable administrative data for specific age groups

We conclude that equality of opportunity is not only fair but it is also good for health

Limitations and implications



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Article
metrics

Research report

Equality of opportunity is linked to lower mortality in Europe



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Abstract

Background This study investigates if intergenerational equality of opportunity is linked to mortality in 30 European countries. Equality of opportunity may lead to greater returns on health investments and, consequently, improved health outcomes. In turn, a perceived lack of fairness in the distribution of life chances and limited possibilities for upward intergenerational mobility can cause anxiety among individuals and gradually compromise their health.

Methods We used information on 163 467 individuals' and their parents' Socio-Economic Index of Occupational Status from a large survey data set—the European Social Survey—to generate three complementary measures of equality of opportunity. We then linked these to administrative data on total, gender-specific and cause-specific mortality rates assembled by Eurostat from the national statistical offices.

Results We found that lower equality of opportunity, measured by the attainment of individuals from the lowest and highest

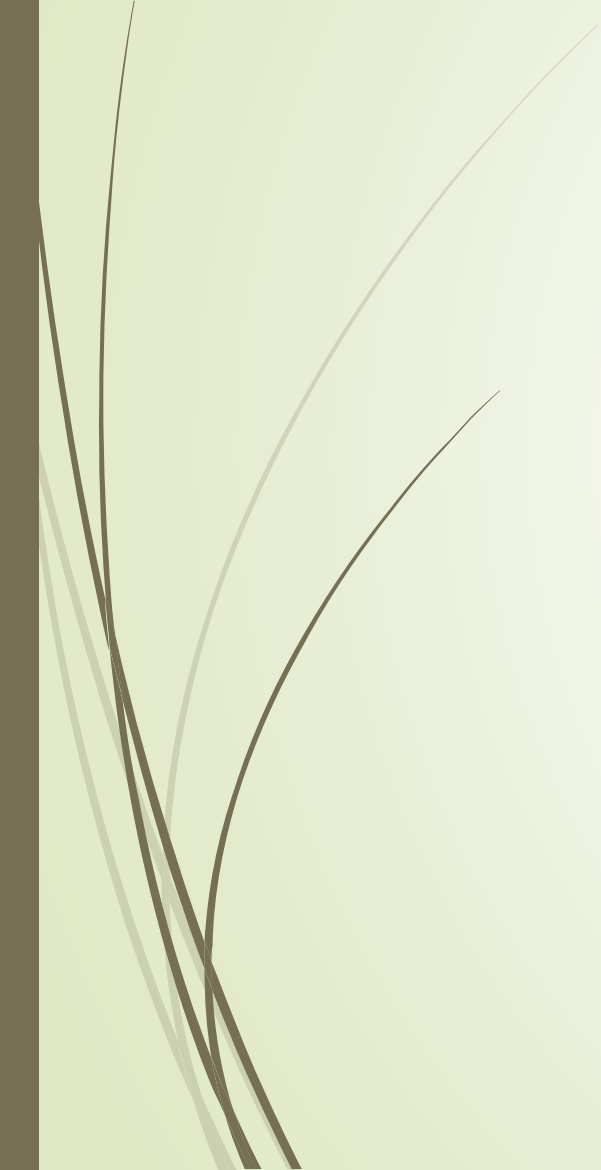
Work in progress – equality of opportunity and mortality in the world

	b (95% CI)	Change in death rate from 1 SD change in relative mobility, %	Within R-squared
<i>Correlation of parental and child achievement</i>			
Unadjusted	0.041 (-0.450, 0.531)	0.474	0.819
Adjusted	0.071 (-0.439, 0.581)	0.830	0.859
<i>Probability of bottom halve to bottom quartile</i>			
Unadjusted	0.817 (0.497, 1.137)	5.698	0.820
Adjusted	0.895 (0.519, 1.271)	6.261	0.865
<i>Probability of bottom halve to top quartile</i>			
Unadjusted	-1.010 (-1.657, -0.362)	-4.946	0.820
Adjusted	-1.244 (-1.915, -0.572)	-6.058	0.868

Note: Country-level random effects estimations. Total N is 773. Confidence intervals are computed using standard errors clustered at the age group and country level. Unadjusted estimates include controls for age and sex fixed effects. Adjusted estimates additionally include mean education, ln(GDP per capita), unemployment rate, spending on health as fraction of GDP, income inequality (GINI), political freedoms (freedom house index).



Thank you!



Two recent publications in public health journals

Economic Opportunity, Health Behaviors, and Mortality in the United States

Atheendar S. Venkataramani MD, PhD, Paula Chatterjee MD, MPH, Ichiro Kawachi PhD, MBChB, and Alexander C. Tsai MD, PhD

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[Abstract](#) [Full Text](#) [References](#) [Supplements](#) [PDF](#) [PDF Plus](#)

Objectives. We assessed whether economic opportunity was independently associated with health behaviors and outcomes in the United States.

Methods. Using newly available, cross-sectional, county-level data from the Equality of Opportunity Database and vital statistics, we estimated associations between all-cause mortality (over 2000-2012) and economic opportunity, adjusting for socioeconomic, demographic, and geographic covariates. Our measure of economic opportunity was the county-average income rank attained by individuals born to families in the bottom 10% of the income distribution. We also estimated rates of age- and race-specific mortality, sr

Economic Opportunity, Health Behaviours, and Health Outcomes in the United States: a population-based cross-sectional study

Trigell, Rourke O'Brien, Paula Chatterjee, Ichiro Kawachi, Alexander C Tsai

Economic opportunity, defined as differences in the prospects for upward social mobility, is an important determinant of health. Diminished opportunity can lower the motivation to invest in health, reduce the economic returns to health investments and undermining hope. We estimated the association between county-level economic opportunity and individual-level health in young adults in the United States.

In this population-based cross-sectional study, we used individual-level data from the 2009-2010 National Health and Medical Examination Surveys. Our primary outcomes were current self-reported overall health and mental health in the last month. Economic opportunity was measured as the county-level income rank attained by individuals born to families in the lowest 10% of the income distribution in our sample to adults aged 25-35 years old to match the data used to assign exposure. Linear and probit models were used to estimate the association between the outcome and economic opportunity, adjusted for a range of demographic and socioeconomic characteristics, including age, sex, race, education, access to health care, area income inequality, segregation, and social capital.

Results: Higher county-level economic opportunity was associated with greater self-reported overall health (OR 1.04) and mental health (OR 1.03). A 10% increase in economic opportunity was associated with 0.76 fewer days of poor mental health (-0.76 to -0.09) and 0.53 fewer days of poor physical health (-0.96 to -0.09) in the last month. These associations remained significant in multivariable analyses.

Conclusion: Economic opportunity is independently associated with self-reported health and health behaviors. Improving economic opportunities might have important spillover effects on health.

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Finding: income mobility is related to mortality

TABLE 2—Unadjusted and Adjusted Association Between Economic Opportunity and Standardized, All-Cause Mortality: United States, 2000–2012

Variable	Economic Opportunity, ^a b (95% CI)	Change From 1 SD Increase, ^b %	No.	R ²
All Ages (Unadjusted)	-0.019 (-0.022, -0.016)	-10.3	2697	0.295
All Ages (Adjusted)	-0.012 (-0.014, -0.009)	-6.5	2697	0.776

The county-averaged rank (range = 1–100) in income for individuals born to families in the lowest quartile.

Achievement of bottom/top quartile:

- *The mean percentile in socio-economic status attained in the distribution of the children's generation by those whose parents were in the bottom/top quartile of the parental distribution*

Correlation of parental and child achievement:

- *Correlation between parental socio-economic status percentile and children's socio-economic status percentile*

Three alternative measures

Statistical analysis



Age-groups, countries,
and years fixed effects
models



Running models
separately for men's and
women's mortality



Heteroskedasticity robust
standard errors clustered
at the year and age-
group level



Design- and population-
weights for ESS data and
population-weights for
Eurostat data

Equality of opportunity and causes of mortality in Europe

	Achievement of bottom quartile		Achievement of top quartile		Correlation of parental and child achievement	
	b (95% CI)	R ²	b (95% CI)	R ²	b (95% CI)	R ²
Diseases of the nervous system and the sense organs	-0.28 (-0.48, -0.09)	0.24	0.19 (-0.04, 0.42)	0.24	0.16 (0.06, 0.26)	0.24
Diseases of the respiratory system	-0.46 (-0.76, -0.16)	0.26	0.46 (0.18, 0.74)	0.26	0.28 (0.14, 0.42)	0.27
External causes of mortality	-0.25 (-0.44, -0.07)	0.17	0.24 (-0.01, 0.48)	0.17	0.14 (0.02, 0.25)	0.17

Appendix

Table 1 Descriptive statistics

	Mean	SD	Min	Max
Dependent Variables				
In deathrate (total)	5.91	1.36	3.58	9.39
In deathrate (females)	5.48	1.44	3.06	9.30
In deathrate (males)	6.22	1.36	3.84	9.65
Key independent variables				
Mean achievement of bottom parental quartile	39.97	5.49	18.69	73.08
Mean achievement of top parental quartile	63.75	5.51	34.62	87.66
Correlation in social status across parental and children's generation	0.32	0.11	-0.64	0.83
Mean children's social status	42.41	3.74	24.47	52.61
Mean parental social status	40.46	5.72	22.73	54.82

Note: Death rates taken from Eurostat, all other variables taken from ESS. Overall N is 1,200. For ESS data, means and standard deviations are computed using population and design weights.

Controls	Mean	SD	Min	Max
Share of males	52.10	5.09	32.70	87.70
Share with higher education	28.21	13.84	0.00	71.27
Mean ln household income	10.70	0.88	7.44	16.87
Share of unemployed	6.06	5.16	0.00	34.47
Mean social trust	4.80	0.74	2.56	7.99
Share of ethnic minority	4.75	4.11	0.00	30.86
Share religious	63.64	19.64	10.18	100.00
Share married	64.95	15.12	8.55	94.10
Share living in city	64.04	10.46	22.91	97.18
Mean political attitude	4.98	0.49	2.83	6.87
Mean household size	2.81	0.66	1.29	4.85
Share of households with children	46.42	25.45	0.00	91.99
Share doing housework	21.14	11.98	0.00	73.56
Further variables of interest				
Mean age	50.21	15.33	26.44	82.41
Year	2006.12	2.83	2002.00	2010.00
Number of individual observations in macro-level observations	161.82	57.68	9.00	323.00

Note: Death rates taken from Eurostat, all other variables taken from ESS. Overall N is 1,200. For ESS data, means and standard deviations are computed using population and design weights. All regressions additionally include 12 5-year age group fixed effects, 5 year fixed effects, and 30 country fixed effects.



Leads and lags of equality of opportunity



	Achievement of bottom quartile		Achievement of top quartile		Correlation of parental and child achievement	
	b (95% CI)	R ²	b (95% CI)	R ²	b (95% CI)	R ²
<i>Lags of mobility</i>						
Contemporaneous	-0.23 (-0.36, -0.10)		0.28 (0.11, 0.46)		0.13 (0.05, 0.20)	
Five years younger	-0.21 (-0.37, -0.05)		0.25 (0.08, 0.43)		0.12 (0.05, 0.20)	
Ten years younger	-0.28 (-0.45, -0.12)		0.10 (-0.07, 0.27)		0.12 (0.04, 0.20)	
Total effect	-0.72 (-0.98, -0.46)	0.16	0.64 (0.35, 0.93)	0.154	0.37 (0.23, 0.50)	0.16
<i>Leads of mobility</i>						
Contemporaneous	-0.20 (-0.34, -0.06)		0.15 (-0.03, 0.33)		0.07 (-0.02, 0.157)	
Five years older	-0.06 (-0.22, 0.10)		0.22 (0.03, 0.41)		0.08 (-0.02, 0.175)	
Ten years older	-0.09 (-0.23, 0.06)		0.23 (0.06, 0.40)		0.10 (0.01, 0.181)	
Total effect	-0.35 (-0.61, -0.09)	0.09	0.60 (0.28, 0.92)	0.108	0.24 (0.09, 0.401)	0.10

Note: Total N is 1,200. Confidence intervals are computed using heteroskedasticity-robust standard corrected for clustering at the agegroup and country level. Regressions are population weighted. Regressors from ESS are additionally design-weighted. All regressions are from adjusted models including all controls described in Methods section. Reported R-squared are 'within' R-squared. Significant associations are shown in bold.